



STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2015

₹ Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30 th Sept 15 (Unaudited)	30 th June 15 (Unaudited)	30 th Sept 14 (Unaudited)	30 th Sept 15 (Unaudited)	30 th Sept 14 (Unaudited)	31 st Mar 15 (Audited)
1 Income from Operations						
(a) Net Sales / Income from Operations (Net of Excise Duty)	7,23,788	6,70,486	6,49,206	13,94,274	12,61,838	26,11,496
(b) Other Operating Income	4,699	11,561	10,349	16,260	18,410	40,105
Total Income from Operations (Net)	7,28,487	6,82,047	6,59,555	14,10,534	12,80,248	26,51,601
2 Expenses						
(a) Cost of Materials Consumed	98,294	88,031	94,877	1,86,325	1,70,561	3,32,476
(b) Purchase of Stock-In-Trade	80,035	43,814	74,608	1,23,849	1,18,266	2,32,637
(c) Change in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(17,673)	9,995	(12,631)	(7,678)	(11,282)	(9,526)
(d) Employee Benefits Expense	61,545	57,712	55,347	1,19,257	1,27,885	2,41,707
(e) Depreciation and Amortisation Expense	46,205	45,750	38,182	91,955	78,681	1,70,275
(f) Benefits Paid - Life Insurance Business	1,05,027	95,623	98,130	2,00,650	1,97,891	3,77,189
(g) Change in Valuation of Liability in respect of Life Insurance Policies	(1,981)	(805)	(14,304)	(2,786)	(38,409)	24,370
(h) Other Expenses	2,40,189	2,29,787	2,22,770	4,69,976	4,54,925	9,13,722
Total Expenses	6,11,641	5,69,907	5,56,979	11,81,548	10,98,518	22,82,850
3 Profit from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	1,16,846	1,12,140	1,02,576	2,28,986	1,81,730	3,68,751
4 Other Income	8,197	9,165	10,885	17,362	18,340	40,795
5 Profit before Finance Costs and Exceptional Items (3 + 4)	1,25,043	1,21,305	1,13,461	2,46,348	2,00,070	4,09,546
6A Finance Costs related to Lending Activity of Subsidiaries	36,449	34,915	26,019	71,364	49,571	1,10,532
6B Other Finance Costs	17,903	19,797	15,970	37,700	33,129	65,225
7 Profit after Finance Costs but before Exceptional Items (5 - 6)	70,691	66,593	71,472	1,37,284	1,17,370	2,33,789
8 Exceptional Items (refer note no 4)	-	-	-	-	(1,333)	(1,333)
9 Profit before Tax (7 + 8)	70,691	66,593	71,472	1,37,284	1,16,037	2,32,456
10 Tax Expense	26,548	24,672	23,694	51,220	40,454	83,348
11 Net Profit for the Period (9 - 10)	44,143	41,921	47,778	86,064	75,583	1,49,108
12 Minority Interest	2,739	2,255	2,573	4,994	4,008	7,558
13 Net Profit after Taxes and Minority Interest (11 - 12)	41,404	39,666	45,205	81,070	71,575	1,41,550
14 Paid Up Equity Share Capital (Face Value of ₹ 10 each)	13,016	13,014	13,012	13,016	13,012	13,014
15 Reserve excluding Revaluation Reserve						12,73,786
16 Earnings per Share of ₹ 10 each (not annualised)						
(a) Basic - ₹	31.81	30.48	34.75	62.29	55.02	108.79
(b) Diluted - ₹	31.77	30.43	34.70	62.20	54.94	108.62

A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding *						
- Number of Shares	5,25,49,296	5,25,32,503	5,24,97,395	5,25,49,296	5,24,97,395	5,25,24,037
- Percentage of Shareholding	40.37%	40.37%	40.35%	40.37%	40.35%	40.36%
2 Promoters and Promoter Group Shareholding *						
(a) Pledged/ Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
(b) Non - encumbered						
- Number of Shares	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697
- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total Share Capital of the Company)	57.20%	57.20%	57.21%	57.20%	57.21%	57.20%

* Excludes shares represented by Global Depository Receipts

B INVESTOR COMPLAINTS	3 months ended 30th Sept 15
Pending at the beginning of the quarter	-
Received during the quarter	7
Disposed off during the quarter	7
Remaining unresolved at the end of the quarter	-


CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2015

₹ Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30 th Sept 15 (Unaudited)	30 th June 15 (Unaudited)	30 th Sept 14 (Unaudited)	30 th Sept 15 (Unaudited)	30 th Sept 14 (Unaudited)	31 st Mar 15 (Audited)
1 Segment Revenue						
Life Insurance	1,28,997	1,18,207	1,14,938	2,47,204	2,21,742	5,26,434
Other Financial Services	85,311	84,072	62,503	1,69,383	1,21,304	2,66,563
Telecom	2,01,879	2,04,678	1,76,865	4,06,557	3,64,812	7,46,749
Branded Apparels and Accessories (refer note no 2)	1,66,975	1,32,091	1,54,315	2,99,066	2,69,786	5,45,010
Textiles	39,912	40,290	35,061	80,202	72,519	1,43,547
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	68,070	67,171	77,870	1,35,241	1,34,235	2,55,760
Rayon Yarn (including Caustic Soda and Allied Chemicals)	23,091	22,162	23,200	45,253	44,415	86,458
Insulators	14,565	13,729	15,037	28,294	23,728	54,778
IT - ITES (refer note no 4)	-	-	-	-	28,316	28,316
Total Segmental Revenue	7,28,800	6,82,400	6,59,789	14,11,200	12,80,857	26,53,615
Less: Inter Segment Revenue	(313)	(353)	(234)	(666)	(609)	(2,014)
Total Income from Operations (Net)	7,28,487	6,82,047	6,59,555	14,10,534	12,80,248	26,51,601
2 Segment Results (Profit before Finance Costs and Tax)						
Life Insurance	3,982	3,413	9,734	7,395	17,993	28,503
Other Financial Services	19,610	22,097	13,006	41,707	25,473	52,851
Telecom	35,342	39,854	30,668	75,196	64,238	1,30,510
Branded Apparels and Accessories (refer note no 2)	10,262	1,521	12,631	11,783	11,970	26,071
Textiles	4,121	4,449	3,615	8,570	8,033	14,630
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	5,788	5,139	6,327	10,927	8,187	11,589
Rayon Yarn (including Caustic Soda and Allied Chemicals)	5,481	4,931	4,667	10,412	8,956	15,569
Insulators	2,704	2,086	2,351	4,790	2,598	7,649
IT - ITES (refer note no 4)	-	-	-	-	(1,645)	(1,645)
Total Segment Result	87,290	83,490	82,999	1,70,780	1,45,803	2,85,727
Less: Finance Costs	(17,903)	(19,797)	(15,970)	(37,700)	(33,129)	(65,225)
Add: Interest Income	554	1,305	1,320	1,859	2,039	5,477
Less: Other Un-allocable (Expenditure) / Income - net	750	1,595	3,123	2,345	2,657	7,810
Profit after Finance Costs but before Exceptional Items	70,691	66,593	71,472	1,37,284	1,17,370	2,33,789
Exceptional items (refer note no 4)	-	-	-	-	(1,333)	(1,333)
Profit before Tax	70,691	66,593	71,472	1,37,284	1,16,037	2,32,456
3 Capital Employed (Including Goodwill)						
(Segment Assets - Segment Liabilities)	As on 30th Sept 15	As on 30th June 15	As on 30th Sept 14	As on 30th Sept 15	As on 30th Sept 14	As on 31st Mar 15
Life Insurance	1,62,039	1,58,058	1,44,161	1,62,039	1,44,161	1,54,647
Other Financial Services	3,53,447	3,40,016	2,65,213	3,53,447	2,65,213	3,27,904
Telecom	13,70,769	12,32,440	10,64,760	13,70,769	10,64,760	11,13,303
Branded Apparels and Accessories (refer note no 2)	2,72,876	2,70,337	2,68,564	2,72,876	2,68,564	2,81,078
Textiles	37,955	34,530	23,186	37,955	23,186	23,653
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	93,075	1,38,718	97,513	93,075	97,513	1,64,058
Rayon Yarn (including Caustic Soda and Allied Chemicals)	72,142	72,338	75,564	72,142	75,564	75,725
Insulators	39,272	38,423	40,254	39,272	40,254	45,518
Total Segment Capital Employed	24,01,575	22,84,860	19,79,215	24,01,575	19,79,215	21,85,886
Add: Unallocated Corporate Assets	99,197	63,816	1,43,508	99,197	1,43,508	3,14,773
Total Capital Employed	25,00,772	23,48,676	21,22,723	25,00,772	21,22,723	25,00,659

Notes:

1 Consolidated Statement of Assets and Liabilities:

		₹ Lakhs	
Particulars		As at 30th September 2015 (Unaudited)	As at 31st March 2015 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share Capital	13,016	13,014
	(b) Reserves & Surplus	13,57,404	12,73,786
	Sub Total - Shareholders' Funds	13,70,420	12,86,800
2	Preference Share issued by Subsidiary and Joint Venture Companies	515	320
3	Minority Interest	85,427	80,183
4	Non-current Liabilities		
	(a) Long-term Borrowings	18,01,867	15,03,659
	(b) Deferred Tax Liabilities (Net)	70,061	54,902
	(c) Other Long-term Liabilities	92,803	47,347
	(d) Long-term Provisions	33,672	28,965
	(e) Policyholders' Fund	26,98,060	27,18,424
	(f) Fund for Discontinued Policies	74,337	52,415
	(g) Fund for Future Appropriations	1,033	1,042
	Sub Total - Non-current Liabilities	47,71,833	44,06,754
5	Current Liabilities		
	(a) Short-term Borrowings	6,86,012	6,42,087
	(b) Trade Payables	3,40,813	3,07,956
	(c) Other Current Liabilities #	5,32,636	6,87,282
	(d) Short-term Provisions	45,821	38,800
	(e) Policyholders' Fund	71,301	73,838
	(f) Fund for Discontinued Policies	35,668	37,371
	(g) Fund for Future Appropriations	680	805
	Sub Total - Current Liabilities	17,12,931	17,88,139
	TOTAL - EQUITY AND LIABILITIES	79,41,126	75,62,196
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	15,22,319	13,05,329
	(b) Goodwill on Consolidation	2,78,461	2,78,461
	(c) Non-current investments		
	i) Investments of Life Insurance Business	6,15,713	5,35,123
	ii) Other Investments	56,651	55,073
	(d) Assets Held to Cover Linked Liabilities of Life Insurance Business	20,62,996	21,52,990
	(e) Deferred Tax Assets (Net)	8,103	6,415
	(f) Long-term Loans and Advances	14,92,845	11,07,143
	(g) Other Non-current Assets	2,770	2,692
	Sub Total - Non-Current Assets	60,39,858	54,43,226
2	Current Assets		
	(a) Current Investments		
	i) Investments of Life Insurance Business	40,978	33,221
	ii) Other Investments	1,72,548	3,60,758
	(b) Assets Held to Cover Linked Liabilities of Life Insurance Business	3,00,379	2,93,410
	(c) Inventories	1,85,505	1,74,251
	(d) Trade Receivables	1,97,106	2,41,333
	(e) Cash & Bank Balances	70,804	1,12,830
	(f) Short-term Loans and Advances	8,66,179	8,42,890
	(g) Other Current Assets	67,769	60,277
	Sub Total - Current Assets	19,01,268	21,18,970
	TOTAL - ASSETS	79,41,126	75,62,196

Includes Current maturities of Long-term Debts ₹ 264,201 Lakhs (Previous Year : ₹452,711 Lakhs)

Notes:

- 2 The Board of Directors of Aditya Birla Nuvo Limited (the Company) at its meeting held on 3rd May, 2015, have considered a Composite Scheme of Arrangement between the Company (with respect to its the branded apparel retailing division, Madura Garments), Madura Garments Lifestyle Retail Company Limited (with respect to its luxury branded apparel retailing division) and Pantaloon Fashion and Retail Limited (PFRL) and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ["Composite Scheme"].
- On 23rd October, 2015, the Hon'ble High Court of Gujarat at Ahmedabad, orally pronounced a common order sanctioning the said Scheme. The effectiveness of the said Scheme is inter alia, subject to filing of a copy of said order with the jurisdictional Registrar of Companies and on the outcome of the petition filed by PFRL before the Hon'ble High Court of Bombay.
- The Scheme upon the requisite approvals, will be effective from the appointed date of 1st April, 2015. However, pending requisite approvals of the Scheme, financial results of discontinuing operations for the current and previous periods included in the result above are given below:

₹ Lakhs

Particulars	Branded Apparels and Accessories					
	Quarter Ended			Half Year Ended		Year Ended
	30 th Sept 15 (Unaudited)	30 th June 15 (Unaudited)	30 th Sept 14 (Unaudited)	30 th Sept 15 (Unaudited)	30 th Sept 14 (Unaudited)	31 st Mar 15 (Audited)
Total Income from Operations (Net)	1,66,975	1,32,091	1,54,315	2,99,066	2,69,786	5,45,010
Profit/ (Loss) before Tax	6,127	(3,074)	6,486	3,053	(8)	2,860
Net Profit/ (Loss) after Taxes and Minority Interest	2,991	(2,314)	3,384	677	(1,352)	(856)

- 3 During the quarter, the Company has floated a wholly owned subsidiary namely Aditya Birla Renewables Limited and has entered into a definitive Share Subscription and Shareholders Agreement (SSA) with AEIF Mauritius SPV1 Limited (AEIF), an affiliate of the Abraaj Group, a leading investor operating in global growth markets, to build a large scale renewable energy platform focused on developing utility-scale solar power plants in India. In accordance with the SSA, the Company and AEIF will hold 51% and 49% of the paid-up share capital respectively.
- 4 ABNL IT & ITES Limited, a wholly owned subsidiary of the Company, at its meeting of the Board of Directors held on 30th January 2014, had approved the divestment of shares held by it in its IT-TeS subsidiary, Aditya Birla Minacs Worldwide Limited, and had executed a Share Purchase Agreement with a group of investors led by Capital Square Partners and CX Partners at an Enterprise Value of USD 260 Million (including deferred grant) subject to working capital adjustment and fulfilment of requisite consents and approvals.

All requisite consents and approvals which were part of closing conditions had been completed in the previous year. With this divestment, Aditya Birla Minacs Worldwide Limited and its subsidiaries ceased to be subsidiaries of the Company, with effect from 9th May 2014 and a loss of ₹ 1,333 Lakhs (Net off one time fees) had been recognised as an exceptional item in the previous year. The financial results of discontinuing operations for the current and previous periods included in the result above are given below for information:

₹ Lakhs

Particulars	Aditya Birla Minacs Worldwide Limited and its subsidiaries					
	Quarter Ended			Half Year Ended		Year Ended
	30 th Sept 15 (Unaudited)	30 th June 15 (Unaudited)	30 th Sept 14 (Unaudited)	30 th Sept 15 (Unaudited)	30 th Sept 14 (Unaudited)	31 st Mar 15 (Unaudited)
Total Income from Operations (Net)	-	-	-	-	28,316	28,316
Profit/ (Loss) before Tax	-	-	-	-	(2,488)	(2,488)
Net Profit/ (Loss) after Taxes and Minority Interest	-	-	-	-	(2,267)	(2,267)

- 5 In respect of a Jointly Controlled Entity of the Company viz Idea Cellular Limited (IDEA)
- a) On 8th January 2013, Department of Telecommunications (DoT) issued demand notices towards one time spectrum charges:
- for spectrum beyond 6.2 Mhz in respective service areas for retrospective period from 1st July 2008 to 31st December 2012, Group share amounting to ₹ 8,589 Lakhs, and
 - for spectrum beyond 4.4 Mhz in respective service areas effective 1st January 2013 till expiry of the period as per respective licenses, Group share amounting to ₹ 40,586 Lakhs.
- In the opinion of IDEA, inter-alia, the above demands amount to alteration of financial terms of the licenses issued in the past. IDEA had therefore, petitioned the Hon'ble High Court of Bombay, where the matter was admitted and is currently sub-judice. The Hon'ble High Court of Bombay has directed the DoT, not to take any coercive action until the matter is further heard. No effects have been given in the consolidated financial results for the above.
- b) The Department of Telecommunications has issued letters of allotment in 8 out of 14 service areas in which IDEA had won spectrum in the March'15 auctions. Accordingly a deferred payment liability has been recognised. The Group's share of liability so recognised amounts to ₹148,710 Lakhs
- 6 Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish consolidated financial results. The standalone financial results are available at Company's website viz. www.adityabirlanuvo.com and on websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). Key Standalone financial information is given below:

₹ Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30 th Sept 15 (Unaudited)	30 th June 15 (Unaudited)	30 th Sept 14 (Unaudited)	30 th Sept 15 (Unaudited)	30 th Sept 14 (Unaudited)	31 st Mar 15 (Audited)
Total Income from Operations (Net)	2,53,782	2,26,799	2,52,702	4,80,581	4,49,952	8,93,826
Profit before Tax	28,765	14,200	34,806	42,965	43,775	73,293
Profit after Tax	20,525	9,674	26,299	30,199	33,194	52,769

Page 4/5

7 Additional Information of Standalone Accounts required pursuant to Listing Agreement for Debt Securities:

Particulars	As on 30th Sept 15 (Unaudited)	As on 30th Sept 14 (Unaudited)	As on 31st Mar 15 (Audited)
i) Debt Service Coverage Ratio	2.46	3.17	2.41
ii) Interest Service Coverage Ratio	4.58	5.16	4.50
Following have been computed as under:			
i) Debt Service Coverage Ratio = Profit before Depreciation and Amortisation Expense, Finance Costs, Exceptional Item and Tax / (Finance Costs + Principal Repayment of Long term borrowings)			
ii) Interest Service Coverage Ratio = Profit before Depreciation and Amortisation Expense, Finance Costs, Exceptional Item and Tax / Finance Costs			

8 The previous periods figures have been regrouped or rearranged wherever necessary.

9 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 9th November 2015. The Statutory Auditors of the Company have carried out Limited Review as required under Clause 41 of Listing Agreement and the related report is being submitted to the concerned stock exchanges.

Place : Mumbai

Date : 9th November, 2015

Lalit Naik
Managing Director

ADITYA BIRLA NUVO LIMITED
CIN - L17199GJ1956PLC001107
Regd. Office: Indian Rayon Compound, Veraval - 362266, GUJARAT.
E-mail: abnlsecretarial@adityabirla.com
Telephone: +91 2876 248401, 245711 Fax: +91 2876 243220
Website: www.adityabirlanuvo.com /www.adityabirla.com

An Aditya Birla Group Company



STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2015

₹ Lakhs

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 th Sept 15 (Unaudited)	30 th June 15 (Unaudited)	30 th Sept 14 (Unaudited)	30 th Sept 15 (Unaudited)	30 th Sept 14 (Unaudited)	31 st Mar 15 (Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	2,52,251	2,25,239	2,51,155	4,77,490	4,46,699	8,86,806
	(b) Other Operating Income	1,531	1,560	1,547	3,091	3,253	7,020
	Total Income from Operations (Net)	2,53,782	2,26,799	2,52,702	4,80,581	4,49,952	8,93,826
2	Expenses						
	(a) Cost of Materials Consumed	98,294	88,031	94,877	1,86,325	1,70,561	3,32,476
	(b) Purchase of Stock-In-Trade	43,798	25,025	41,530	68,823	67,634	1,28,331
	(c) Change in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(13,215)	4,979	(7,561)	(8,236)	(10,119)	(4,344)
	(d) Employee Benefits Expense	20,433	19,333	18,781	39,766	35,524	74,160
	(e) Power and Fuel	18,514	18,423	25,024	36,937	46,171	84,228
	(f) Depreciation and Amortisation Expense	4,623	4,587	4,504	9,210	9,075	18,936
	(g) Other Expenses	51,595	46,133	45,216	97,728	88,222	1,77,567
	Total Expenses	2,24,042	2,06,511	2,22,371	4,30,553	4,07,068	8,11,354
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	29,740	20,288	30,331	50,028	42,884	82,472
4	Other Income	6,528	980	10,391	7,508	13,603	17,151
5	Profit before Finance Costs and Exceptional Items (3 + 4)	36,268	21,268	40,722	57,536	56,487	99,623
6	Finance Costs	7,503	7,068	5,916	14,571	12,712	26,330
7	Profit after Finance Costs but before Exceptional Items (5 - 6)	28,765	14,200	34,806	42,965	43,775	73,293
8	Exceptional Items	-	-	-	-	-	-
9	Profit before Tax (7 + 8)	28,765	14,200	34,806	42,965	43,775	73,293
10	Tax Expense	8,240	4,526	8,507	12,766	10,581	20,524
11	Net Profit for the Period (9 - 10)	20,525	9,674	26,299	30,199	33,194	52,769
12	Paid Up Equity Share Capital (Face Value of ₹ 10 each)	13,016	13,014	13,012	13,016	13,012	13,014
13	Reserve excluding Revaluation Reserve						8,38,885
14	Earnings per Share of ₹ 10 each (not annualised)						
	(a) Basic - ₹	15.77	7.43	20.21	23.20	25.52	40.56
	(b) Diluted - ₹	15.75	7.42	20.18	23.17	25.48	40.49

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding *						
	- Number of Shares	5,25,49,296	5,25,32,503	5,24,97,395	5,25,49,296	5,24,97,395	5,25,24,037
	- Percentage of Shareholding	40.37%	40.37%	40.35%	40.37%	40.35%	40.36%
2	Promoters and Promoter Group Shareholding *						
	(a) Pledged/ Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	(b) Non - encumbered						
	- Number of Shares	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total Share Capital of the Company)	57.20%	57.20%	57.21%	57.20%	57.21%	57.20%

* Excludes shares represented by Global Depository Receipts

B INVESTOR COMPLAINTS	3 months ended 30th Sept 15
Pending at the beginning of the quarter	-
Received during the quarter	7
Disposed off during the quarter	7
Remaining unresolved at the end of the quarter	-


SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2015

₹ Lakhs

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 th Sept 15 (Unaudited)	30 th June 15 (Unaudited)	30 th Sept 14 (Unaudited)	30 th Sept 15 (Unaudited)	30 th Sept 14 (Unaudited)	31 st Mar 15 (Audited)
1	Segment Revenue						
	Branded Apparels and Accessories (refer note no 2)	1,08,392	83,687	1,01,682	1,92,079	1,75,354	3,54,786
	Textiles	39,912	40,290	35,061	80,202	72,519	1,43,547
	Agri - business (Fertilisers, Agro-Chemicals and Seeds)	68,070	67,171	77,870	1,35,241	1,34,235	2,55,760
	Rayon Yarn (including Caustic Soda and Allied Chemicals)	23,091	22,162	23,200	45,253	44,415	86,458
	Insulators	14,565	13,729	15,037	28,294	23,728	54,778
	Total Segmental Revenue	2,54,030	2,27,039	2,52,850	4,81,069	4,50,251	8,95,329
	Less: Inter Segment Revenue	(248)	(240)	(148)	(488)	(299)	(1,503)
	Total Income from Operations (Net)	2,53,782	2,26,799	2,52,702	4,80,581	4,49,952	8,93,826
2	Segment Results (Profit before Finance Costs and Tax)						
	Branded Apparels and Accessories (refer note no 2)	13,079	5,005	15,106	18,084	19,514	40,039
	Textiles	4,121	4,449	3,615	8,570	8,033	14,630
	Agri - business (Fertilisers, Agro-Chemicals and Seeds)	5,788	5,139	6,327	10,927	8,187	11,589
	Rayon Yarn (including Caustic Soda and Allied Chemicals)	5,481	4,931	4,667	10,412	8,956	15,569
	Insulators	2,704	2,086	2,351	4,790	2,598	7,649
	Total Segment Result	31,173	21,610	32,066	52,783	47,288	89,476
	Less: Finance Costs	(7,503)	(7,068)	(5,916)	(14,571)	(12,712)	(26,330)
	Add: Interest Income	528	638	480	1,166	1,560	3,606
	Less: Other Un-allocable (Expenditure) / Income - net	4,567	(980)	8,176	3,587	7,639	6,541
	Profit after Finance Costs but before Exceptional Items	28,765	14,200	34,806	42,965	43,775	73,293
	Exceptional Items	-	-	-	-	-	-
	Profit before Tax	28,765	14,200	34,806	42,965	43,775	73,293
	Capital Employed (Segment Assets - Segment Liabilities)	As on 30th Sept 15	As on 30th June 15	As on 30th Sept 14	As on 30th Sept 15	As on 30th Sept 14	As on 31st Mar 15
	Branded Apparels and Accessories (refer note no 2)	52,301	46,348	46,521	52,301	46,521	53,105
	Textiles	37,955	34,530	23,186	37,955	23,186	23,653
	Agri - business (Fertilisers, Agro-Chemicals and Seeds)	93,075	1,38,718	97,513	93,075	97,513	1,64,058
	Rayon Yarn (including Caustic Soda and Allied Chemicals)	72,142	72,338	75,564	72,142	75,564	75,725
	Insulators	39,272	38,423	40,254	39,272	40,254	45,518
	Total Segment Capital Employed	2,94,745	3,30,357	2,83,038	2,94,745	2,83,038	3,62,059
	Add: Unallocated Corporate Assets	9,26,205	8,62,012	8,16,194	9,26,205	8,16,194	8,58,664
	Total Capital Employed	12,20,950	11,92,369	10,99,232	12,20,950	10,99,232	12,20,723

Notes:

1 Statement of Assets and Liabilities:

₹ Lakhs

Particulars		As at 30th September 2015 (Unaudited)	As at 31st March 2015 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share Capital	13,016	13,014
	(b) Reserves & Surplus	8,69,536	8,38,885
	Sub Total - Shareholders' Fund	8,82,552	8,51,899
2	Non-current Liabilities		
	(a) Long-term Borrowings	1,43,129	1,48,046
	(b) Deferred Tax Liabilities (Net)	10,232	10,638
	(c) Other Long-term Liabilities	12,190	11,459
	(d) Long-term Provisions	683	604
	Sub Total - Non-current Liabilities	1,66,234	1,70,747
3	Current Liabilities		
	(a) Short-term Borrowings	1,57,736	1,95,937
	(b) Trade Payables	2,01,151	1,70,285
	(c) Other Current Liabilities#	64,396	49,445
	(d) Short-term Provisions	26,616	26,656
	Sub Total - Current Liabilities	4,49,899	4,42,323
	TOTAL - EQUITY AND LIABILITIES	14,98,685	14,64,969
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	1,85,141	1,86,758
	(b) Non-current investments	8,81,159	8,69,499
	(c) Long-term Loans and Advances	22,596	19,663
	(d) Other Non-current Assets	165	74
	Sub Total - Non-current Assets	10,89,061	10,75,994
2	Current Assets		
	(a) Current Investments	41,208	3,000
	(b) Inventories	1,36,208	1,24,700
	(c) Trade Receivables	1,65,761	2,16,825
	(d) Cash & Bank Balance	19,286	4,505
	(e) Short-term Loans and Advances	29,735	27,362
	(f) Other Current Assets	17,426	12,583
	Sub Total - Current Assets	4,09,624	3,88,975
	TOTAL - ASSETS	14,98,685	14,64,969

Includes Current maturities of Long-term Debts ₹ 37,534 Lakhs (Previous Year ₹ 24,841 Lakhs)

Notes:

2 The Board of Directors of Aditya Birla Nuvo Limited (the Company) at its meeting held on 3rd May, 2015, have considered a Composite Scheme of Arrangement between the Company (with respect to its the branded apparel retailing division, Madura Garments), Madura Garments Lifestyle Retail Company Limited (with respect to its luxury branded apparel retailing division) and Pantaloons Fashion and Retail Limited (PFRL) and their respective shareholders and creditors under Sections 391 to 394 of the Companies Act, 1956 ["Composite Scheme"].

On 23rd October, 2015, the Hon'ble High Court of Gujarat at Ahmedabad, orally pronounced a common order sanctioning the said Scheme. The effectiveness of the said Scheme is inter alia, subject to filing of a copy of said order with the jurisdictional Registrar of Companies and on the outcome of the petition filed by PFRL before the Hon'ble High Court of Bombay.

The Scheme upon the requisite approvals, will be effective from the appointed date of 1st April, 2015. However, pending requisite approvals of the Scheme, financial results of discontinuing operations for the current and previous periods included in the result above are given below:

Particulars	Branded Apparels and Accessories					
	Quarter Ended			Half Year Ended		Year Ended
	30 th Sept 15 (Unaudited)	30 th June 15 (Unaudited)	30 th Sept 14 (Unaudited)	30 th Sept 15 (Unaudited)	30 th Sept 14 (Unaudited)	31 st Mar 15 (Audited)
Total Income from Operations (Net)	1,08,392	83,687	1,01,682	1,92,079	1,75,354	3,54,786
Profit before Tax	12,280	3,806	12,992	16,086	15,212	30,842
Profit after Tax	7,936	2,564	8,496	10,500	9,972	20,313

₹ Lakhs

3 During the quarter, the Company has floated a wholly owned subsidiary namely Aditya Birla Renewables Limited and has entered into a definitive Share Subscription and Shareholders Agreement (SSA) with AEIF Mauritius SPV1 Limited (AEIF), an affiliate of the Abraaj Group, a leading investor operating in global growth markets, to build a large scale renewable energy platform focused on developing utility-scale solar power plants in India. In accordance with the SSA, the Company and AEIF will hold 51% and 49% of the paid-up share capital respectively.

4 The Board of Directors of the Company at its meeting held on 9th November, 2015 has approved the proposed Scheme of Amalgamation (Scheme) of ABNL IT & ITES Limited, Aditya Birla Minacs BPO Private Limited and Indigold Trade and Services Limited, wholly owned subsidiaries of the Company with the Company, subject to approval of the Scheme by the Hon'ble High Court of Gujarat at Ahmedabad and such other sanctions/ approvals, as may be required in this regard. The appointed date of the Scheme will be 1st October, 2015.

5 Additional Information of Standalone Accounts required pursuant to Listing Agreement for Debt Securities:

Particulars	As on 30th Sept 15 (Unaudited)	As on 30th Sept 14 (Unaudited)	As on 31st Mar 15 (Audited)
i) Debt Service Coverage Ratio	2.46	3.17	2.41
ii) Interest Service Coverage Ratio	4.58	5.16	4.50

Following have been computed as under:

i) Debt Service Coverage Ratio = Profit before Depreciation and Amortisation Expense, Finance Costs, Exceptional Item and Tax / (Finance Costs + Principal Repayment of Long term borrowings)

ii) Interest Service Coverage Ratio = Profit before Depreciation and Amortisation Expense, Finance Costs, Exceptional Item and Tax / Finance Costs

6 The previous periods figures have been regrouped or rearranged wherever necessary.

7 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 9th November 2015. The Statutory Auditors of the Company have carried out Limited Review as required under Clause 41 of Listing Agreement and the related report is being submitted to the concerned stock exchanges.

Place : Mumbai

Date : 9th November, 2015

Lalit Naik
Managing Director

ADITYA BIRLA NUVO LIMITED
CIN - L17199GJ1956PLC001107

Regd. Office: Indian Rayon Compound, Veraval - 362266, GUJARAT.

E-mail: abnlsecretarial@adityabirla.com

Telephone: +91 2876 248401, 245711 Fax: +91 2876 243220

Website: www.adityabirlanuvo.com /www.adityabirla.com

An Aditya Birla Group Company