

ADITYA BIRLA



Ref No: GIL/CFD/SEC/19/143/SE

27th March 2019

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 500300

The Secretary
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Scrip Code: GRASIM

Dear Sirs,

Sub: Allotment of Fully Paid-up Unsecured Redeemable Non-Convertible Debentures

The members of the Stakeholders' Relationship Committee vide its circular resolution dated 26th March 2019 has approved and allotted 5,000, 7.65% Fully-Paid Unsecured Redeemable Non-Convertible Debentures (NCDs) of Rs. 10 Lakh each (NCD Series-1819/1 7.65% GIL2022) aggregating to Rs. 500 Crore, on private placement basis.

NCDs have been rated "AAA/STABLE" by CRISIL.

The disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as Annexure-1

Kindly take the above information on your records.

Thank you.

Yours faithfully,

For Grasim Industries Limited

Hutokshi Wadia
President & Company Secretary



Grasim Industries Limited

Aditya Birla Centre, 'A' wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India

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Regd. Office Birlagram, Nagda – 456 331 (M.P.)



Annexure 1

Disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr No.	Particulars	Details of Securities
1.	Size of the Issue	Rs. 500 Crore consisting of 5000 Fully Paid- up Unsecured Redeemable Non-Convertible Debentures (NCDs) of Rs. 10 Lakh each for cash at par
2.	Whether securities to be listed? If Yes, Name of the Stock Exchange	Yes Wholesale Debt Market segment of BSE Limited & National Stock Exchange of India Limited
3.	Tenure of the Instrument (with Date of Allotment and Date of Maturity)	3 years and 20 days from the deemed date of allotment i.e March 26, 2019. Redemption/ Maturity Date: April 15, 2022.
4.	Coupon Rate/ Schedule of Payment of Coupon/ interest and principal	Coupon Rate-7.65% Fixed. Coupon Payment-Annually -15th April every year till redemption date(s) i.e. April 15, 2022
5.	Charge/Security, if any created over the assets	Not Applicable
6.	Special right interest/privileges attached to the instrument and changes thereof;	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default in payment of interest and/or Redemption Amount on due dates, additional interest @ 2% p.a. over the Coupon Rate will be payable by the Issuer for the period of default.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures shall be redeemed at par at the end of the 3 years and 20 days from the Deemed Date of Allotment i.e March 26, 2019. Redemption Date: April 15, 2022

For Grasim Industries Limited

Hutokshi Wadia
President & Company Secretary



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