



Financial Performance – Q3FY02

Rs. Crores

| | Q3FY02 | Q3FY01 | % Chg. | FY01 |
|--|----------------|----------------|-------------|----------------|
| Net Turnover & Operating Income | 1,126.8 | 1,189.0 | (5) | 4,839.8 |
| Other Income | 21.6 | 18.2 | 19 | 89.7 |
| PBIDT | 215.0 | 225.7 | (5) | 911.5 |
| Interest and Finance Charges | 51.4 | 59.3 | (13) | 238.8 |
| Gross Profit | 163.6 | 166.4 | (2) | 672.7 |
| Depreciation | 63.5 | 63.4 | - | 251.9 |
| PBT(before Exceptional Items) | 100.1 | 103.0 | (3) | 420.8 |
| Provision for Current Tax | 6.0 | 10.0 | (40) | 50.0 |
| Profit after Current Tax | 94.1 | 93.0 | 1 | 370.8 |
| Provision for Deferred Tax | 14.3 | * 7.4 | 93 | \$ 30.3 |
| Profit after Total Taxes but before Exceptional Items | 79.8 | 85.6 | (7) | 340.5 |

* Originally not provided in Q3FY01 but recast to give effect to appropriate tax liability and to make the results comparable

\$ Not provided in FY01 audited accounts, but deducted for comparison purpose

Financial Performance – Q3FY02 (Contd..)

| | Rs. Crores | | | |
|---|-------------|-------------|--|--------------|
| | Q3FY02 | Q3FY01 | | FY01 |
| <u>Exceptional Items</u> | | | | |
| Diminution in value of Investments/ Profit on sale of Undertaking | (18.1) | - | | 18.4 |
| Excess provision for taxes for earlier years written back | 68.1 | - | | |
| Retrenchment compensation on closure of Mavoor units (final provision) | (36.9) | | | |
| Employee Separation Cost at other Units | (3.1) | (2.5) | | (11.3) |
| Net Profit after Exceptional Items and Total Taxes | 89.9 | 83.1 | | 347.6 |

Earning Per Share (Rs.)

| | Q3FY02 | Q3FY01 | % Chg. | FY01 |
|---|--------|--------|--------|------|
| EPS Basic and Diluted (Before Deferred Tax and Exceptional Items) | 10.3 | 10.1 | 1 | 40.4 |
| EPS Basic and Diluted (After Total Taxes but before Exceptional Items) | 8.7 | 9.3 | (7) | 37.1 |
| EPS Basic and Diluted (After Total Taxes and Exceptional Items) | 9.8 | 9.1 | | 37.9 |