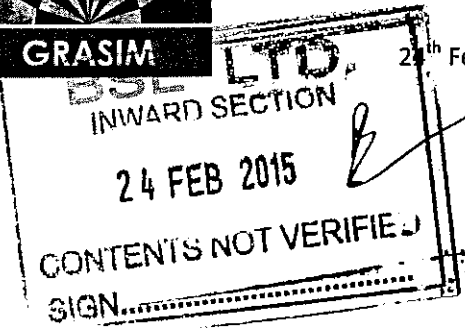




24th February, 2015

The General Manager
Department of Corporate Services
BSE Limited
P.J.Towers, Dalal Street
Mumbai - 400 001



Dear Sir

Sub: Application under Clause 24(f) of the listing agreement for the proposed scheme of amalgamation for the amalgamation of Aditya Birla Chemicals (India) Limited ("Transferor Company") with Grasim Industries Limited ("Transferee Company").

Please find enclosed the following documents:

Sr. No.	Documents to be submitted alongwith application under Clause 24(f) of the Listing Agreement	Annexure	Page Nos.
1.	Certified true copy of the resolution passed by the Board of Directors of the Company	1	1-5
2.	Certified copy of the draft Scheme of Arrangement proposed to be filed before the High Court	2	6-28
3.	Valuation report from Independent Chartered Accountant as applicable as per Para 4 of SEBI Circular no. CIR/CFD/DIL/8/2013 dated May 21, 2013.	3	29-42
4.	Report from the Audit Committee recommending the draft scheme taking into consideration, inter alia, the valuation report at sr. no. 3 above	4	43-44
5.	Fairness opinion by Merchant Banker	5	45-49
6.	Shareholding pattern of all the companies pre and post Amalgamation / Arrangement as per Clause 35 of the Listing Agreement.	6	50-76
7.	Audited financials of the transferee and transferor companies for the last 3 financial years (financials not being more than 6 months old)	7	77-78
8.	Compliance Report as per clause 49 of the listing agreement	8	79
9.	Complaints report (To be submitted within 7 days of expiry of 21 days from the date of filing of Draft Scheme).	9	80
10.	Compliance report with the requirements specified in Part-A of the circular CIR/CFD/DIL/5/2013 dated February 4, 2013	10	81-82
11.	Name of the Designated Stock Exchange (DSE) for the purpose of coordinating with SEBI. Certified true copy of the resolution passed by the Board of Directors, in case BSE is DSE.	11	BSE Limited (83)
12.	Brief details of the Transferee and Transferor Companies	12	84-87
13.	Networth certificate (excluding Revaluation Reserve) together with related workings pre and post scheme for the Transferee Company.	13	88-90
14.	Capital evolution details of the Transferee and Transferor Companies.	14	91-93



1 | 2

Grasim Industries Limited
Birla Centre, 'A' Wing, 2nd Floor,
S.K. Ahire Marg, Worli, Mumbai 400 030. India

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Fax +91 22 66525114, 24995114

CIN L17124MP1947PLC000410
Website www.grasim.com
E-mail grasimcfd@adityabirla.com

Sr. No.	Documents to be submitted alongwith application under Clause 24(f) of the Listing Agreement	Annexure	Page Nos.
15.	Confirmation by the Managing Director / Company Secretary	15	94
16.	Statutory Auditor's Certificate confirming the compliance of the accounting treatment as specified in the Clause 24(l) of the listing agreement, as per the format given in SEBI circular CIR/CFD/DIL/1/2014 dated March 25, 2014.	16	95-96
17.	Annual Reports of the transferee/resulting and transferor/demerged companies for the last financial year. (Also attaching the Unaudited Financial Results of the Transferee Company for the Quarter and Nine months ended 31st December, 2014 and Unaudited Financial Results of the Transferor Company for the Quarter and Half year ended 30th September, 2014.	17	97-128
18.	Processing fee (non-refundable) enclosed a cheque No. 951402 dated 19.02.2015 for Rs. 1,10,212/- favoring 'BSE Limited'		Enclosed separately
19.	Name & Designation of the Contact Person Telephone Nos. (landline & mobile) Email-ID. Mr. Ashok Malu Company Secretary Telephone No. 022 24995388 Email id: ashok.malu@adityabirla.com		

For Grasim Industries Limited

Ashok Malu

Ashok Malu
Company Secretary

Place: Mumbai

Encl: a/a

