

ANNEXURE I

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Grasim Industries Limited (Standalone)**

(Rs. in Crores)

Financial Year	As per Current Financial Year (Half Year ended 30 th Sep. 2014) Unaudited, Limited reviewed by Auditors	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2014-15	2013-14	2012-13	2011-12
Equity Paid up Capital	91.86	91.84	91.79	91.72
Reserves and surplus	11138.77	10735.74	10030.07	9007.67
Carry forward losses	-	-	-	-
Net Worth	11230.63	10827.58	10121.86	9099.39
Miscellaneous Expenditure	-	-	-	-
Secured Loans	1108.76	1210.45	1,129.26	621.97
Unsecured Loans	47.43	91.63	154.76	97.75
Fixed Assets #	5518.53	5355.19	4497.05	2025.47
Income from Operations	3038.59	5603.50	5255.01	4973.56
Total Income	3305.15	5988.29	5689.58	5437.02
Total Expenditure \$	2813.81	5003.30	4365.13	3895.23
Profit before Tax	491.34	984.99	1528.88 *	1541.79
Profit after Tax	405.25	895.99	1225.99 *	1175.76
Cash profit ^	606.69	1204.60	1486.69	1329.38
EPS **	44.08	97.54	133.51	128.22
Book value	1222.6	1178.9	1102.7	992.0

Includes Capital Work in Progress

\$ Includes Depreciation and Finance Cost

* Includes Exceptional item

^ Cash Profit: Profit after Tax+ Depreciation+ Deferred Tax – Provision for Tax of Earlier Years
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** Represents Diluted EPS

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FOR GRASIM INDUSTRIES LIMITED

ASHOK MALU
COMPANY SECRETARY



ANNEXURE I

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Aditya Birla Chemicals (India) Limited.**

(Rs. in Cr.)

	As per Current Financial Year (Half Year ended 30 th Sep. 2014) Unaudited, Limited reviewed by Auditors	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
Financial Year	2014-15	2013-14	2012-13	2011-12
Equity Paid up Capital	23.39	23.39	23.39	23.39
Reserves and surplus	424.72	399.40	353.76	336.85
Carry forward losses	-	-	-	-
Net Worth	444.56	418.34	372.40	353.98
Miscellaneous Expenditure	3.55	4.45	4.75	6.25
Secured Loans	959.46	973.64	787.91	789.08
Unsecured Loans	48.93	30.54	27.89	0.00
Fixed Assets #	1426.32	1368.48	1099.02	988.61
Income from Operations	577.61	1066.16	802.90	614.54
Total Income	580.02	1077.11	813.42	625.77
Total Expenditure \$	525.35	987.86	753.57	586.38
Profit before Tax (after extraordinary items)	54.67	89.25	45.74	16.65
Profit after Tax	25.32	49.74	19.65	4.29
Cash profit ^	74.73	147.32	105.74	69.92
EPS (Rs.)	10.83	21.27	8.40	1.84
Book value (Rs.)	190.09	178.88	159.24	151.36

Includes Capital Work in Progress

\$ Includes Depreciation and Finance Cost

^ Cash Profit: Profit after Tax+ Depreciation+ Deferred Tax – Provision for Tax of Earlier Years
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Net Worth = Equity+ R&S- Unamortized finance Cost

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.



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FOR GRASIM INDUSTRIES LIMITED

Ashok Malu
ASHOK MALU
COMPANY SECRETARY