



Ref. No. GIL/CFD/SEC/18/015/SE

21st June 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Dear Sirs,

Ref: Composite Scheme of Arrangement between Aditya Birla Nuvo Limited ("ABNL") and Grasim Industries Limited ("Grasim") and Aditya Birla Financial Services Limited ("ABFSL") and their respective shareholders and creditors ("the Scheme")

Sub: Effective Date-2 of Part III of the Scheme

Further to our letter bearing No. GIL/CFD/SEC/18/014/SE dated 20th June 2017 on the captioned subject, we wish to inform you that the Merger Committee of the Board of Directors of Grasim and that of ABFSL, at their respective meetings held today, have, after considering the status of the conditions to the effectiveness of the Part III of the Scheme as set out in the Scheme, approved of 4th July 2017 to be the Effective Date-2 for the effectiveness of demerger of the financial services business of Grasim and transfer of the same to ABFSL. Upon the Part III of the Scheme becoming effective, the demerged undertaking, i.e. the financial services business services of Grasim as defined in the Scheme, shall stand transferred to and vested in ABFSL, the Resulting Company, on a going concern basis, w.e.f. 4th July, 2017.

Request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **GRASIM INDUSTRIES LIMITED**

Hutokshi Wadia

President & Company Secretary

Cc: Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg,
EUROPE

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Depositary Receipt Services
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New York, NY 10013

Citi Bank N.A.
Custodial Services, FIFC, 11th Floor, C-54 & 55,
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